

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

(NEWARK)

In re: ENDO SURGICAL CENTER OF NORTH
JERSEY, P.C.

Debtor(s)

§
§
§
§

Case No. 18-10753

Lead Case No. 18-10752

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 10/20/2021

Petition Date: 01/13/2018

Plan Confirmed Date: 03/04/2021

Plan Effective Date: 05/01/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Anthony Sodono III

Signature of Responsible Party

11/22/2021

Date

Anthony Sodono III

Printed Name of Responsible Party

McManimon, Scotland & Baumann, LLC
75 Livingston Ave Ste 201
Roseland, NJ 07068
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ENDO SURGICAL CENTER OF NORTH JERSEY, P.C.

Case No. 18-10753

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$49,390	\$236,163
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$49,390	\$236,163

Part 2: Preconfirmation Professional Fees and Expenses

Itemized Breakdown of Professional Fees and Expenses							
a.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$157,953	\$0	\$10,654
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Bederson LLP	Financial Professional	\$0	\$123,165	\$0	\$7,500
	ii	Trenk DiPasquale Della Fera	Lead Counsel	\$0	\$26,975	\$0	\$3,154
	iii	McManimon, Scotland	Lead Counsel	\$0	\$7,814	\$0	\$0

b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0	\$32,529
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Astram Anesthesia	Other	\$0	\$0	\$0	\$17,275
	ii	AmMed Solutions	Other	\$0	\$0	\$0	\$2,000
	iii	System Design Group	Other	\$0	\$0	\$0	\$1,501
	iv	Paul Gagliano & Assoc	Financial Professional	\$0	\$0	\$0	\$4,500
	v	Revpro Healthcare Solutions	Other	\$0	\$0	\$0	\$7,253
c.	All professional fees and expenses (debtor & committees)			\$0	\$157,953	\$0	\$43,183

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$347,467	\$0	\$0	\$347,467	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$336,735	\$0	\$0	\$336,734	0%
d. General unsecured claims	\$42,680	\$0	\$0	\$6,000,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 10/20/2021
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ William Focazio

Signature of Responsible Party

Owner

Title

William Focazio

Printed Name of Responsible Party

11/22/2021

Date